

**Jill Woodford**



*Connoisseur for fine insurances and sound investments*

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## **Financial Solutions**

Your life story is unique.

Many people are too involved in their jobs and daily lives, to take a step back and put the spotlight on their own financial affairs.

It is only while one talks that ideas and needs crystallize, often nebulously at first. These can be emotional wishes and dreams, e.g. a desire to protect a spouse and children, a desire to achieve financial independence or a desire to retire early.

Asset protection, security and tax optimization are often a priority. Younger people will want a savings programme and more growth. Those approaching retirement, will be seeking a secure income.

With a background in life insurance, I am used to thinking long-term and recognizing the various phases in a human lifecycle from childhood to retirement and the different financial needs of each phase.

Sometimes we are faced with situations where we have to make decisions; retirement or vested benefits capital must be invested, a house is being bought and the mortgage plus amortization must be organized.

A risk-check might show over-exposure in particular areas, so that diversification is recommended.

Financial solutions can tie in with major 21st century themes such as longevity and sustainability, to name just a few.

For your very own life story, there will be a financial solution which is right for you.